

MARKET AT A GLANCE

Wednesday, 02 July 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	44494.94	0.91
Shanghai	3456.60	-0.03
Sensex	83697.29	0.00
MSCI Asia Pacific	203.839	0.23

Currencies

Currencies	Rate	% Chg
USDINR	85.567	-0.06
EURUSD	1.18	-0.04
USDJPY	143.57	0.10
Dollar Index	96.636	-0.19

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3342.20	-0.23
Silver (\$/oz)	36.14	-0.26
NYMEX Crude Oil (\$/bbl)	65.43	-0.03
NYMEX NG (\$/mmbtu)	3.419	0.12
COMEX Copper (\$/Lbs)	5.0955	-0.08
LME NICKEL (\$/T)	15206	0.20
LME LEAD (\$/T)	2039.5	0.02
LME ZINC (\$/T)	2719	0.20
LME ALUMINIUM (\$/T)	2610	0.29

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	96618	-0.25
Silver mini	104507	-2.03
Crude oil	5618	0.05
Natural Gas	292.7	0.92
Copper	903.60	0.59
Nickel	1870.00	0.00
Lead	181.04	0.55
Zinc	256.28	0.11
Aluminium	249.66	0.29

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.	↔
Crude Oil NYMEX	Break below \$64 expect further weakness. Else, recovery rallies expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Consistent trades below Rs 95800 may extend weakness. Else, recovery rallies expected.	↔
Silver KG Sep	Inability move past Rs 107000 there are chances of mild selling pressure for the day.	↔
Crude Oil Jul	Expect a choppy trade possibly inside Rs 5500-5700 levels and either side breakout would suggest fresh directions.	↔
Natural Gas Jul	As long as Rs 280 hold downside, expect recovery up-ticks for the day.	↔
Copper Jul	As long as prices stay above Rs 880 may extend recovery rallies.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	If unable to move past Rs 262 there are chances of corrective selling pressure.	↔
LeadM Jul	As long as prices stay above Rs 181 intraday momentum mostly on the positive side.	↔
AluminiumM Jul	Prices remain choppy inside Rs 251-245 levels and either side breakout would suggest fresh directional moves.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	96598	95945	95419	97124	97777	98303	98956
	GOLDM AUG5	96293	95727	95252	96768	97334	97809	98375
	GOLD GUINEA JUL5	77820	77463	77173	78110	78467	78757	79114
	SILVER SEP5	105298	104650	103862	106086	106734	107522	108170
	SILVERM AUG5	107648	106906	106011	108543	109285	110180	110922
	SILVER MIC AUG5	107838	107573	108499	106912	107177	106251	106516
BASE METALS	COPPER JUL5	897.2	891.6	886.1	902.7	908.4	913.9	919.5
	LEAD JUL5	181.4	180.7	181.4	180.7	181.3	180.6	181.3
	ZINC JUL5	256.4	255.5	254.0	257.9	258.8	260.3	261.2
	ALUMINIUM JUL5	249.3	248.6	247.8	250.2	250.9	251.7	252.4
ENERGY	NATURALGAS JUL5	282.5	275.1	267.5	290.1	297.5	305.1	312.5
	CRUDE OIL JUL5	5544	5474	5419	5599	5669	5724	5794
INDICES	MCX BULLDEX	22386	22166	22031	22521	22741	22876	23096

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3277.0	3247.0	3232.1	3291.9	3321.9	3336.8	3366.8
	SILVR 5000 JUL25	35.47	34.95	34.62	35.80	36.32	36.65	37.17
	LIGHT CRUDE AUG5	64.81	64.08	63.50	65.39	66.12	66.70	67.43
	NAT GAS AUG25	3.32	3.22	3.14	3.39	3.49	3.57	3.67
	HG COPPER JUL25	5.00	4.97	4.91	5.06	5.10	5.15	5.19
LME	ZINC	2730	2795	2670	2855	2790	2915	2850
	LEAD	2004	1983	1954	2033	2054	2083	2104
	ALUMINIUM	2627	2601	2588	2640	2666	2679	2705

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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